

FORM NO. CAA.2

[Pursuant to Section 230 (3) of the Companies Act, 2013 read with Rule 6 and Rule 7 of the Companies (Compromise, Arrangement and Amalgamation), Rules 2016]

**BEFORE THE NATIONAL COMPANY LAW TRIBUNAL,
CHENNAI BENCH -II**

Company Application (CAA)/ 44 (CHE) 2025

In the matter of the Companies Act, 2013

And

In the matter of Sections 230 to 232 and other applicable provisions of
the Companies Act, 2013

And

In the matter of Scheme of Amalgamation of Vaighai Agro Products Limited with
Vaighai Chemical Industries Limited

Vaighai Agro Products Limited,
CIN No U15132TN2010PLC074539
having its Registered Office
at "Vaighai House", No. 39 B,
Anna Nagar, Madurai – 625 020

...Applicant/Transferor Company

Vaighai Chemical Industries Limited,
CIN No U24111TN1980PLC008156
having its Registered Office
at "Vaighai House", No. 39 B,
Anna Nagar, Madurai – 625 020

...Applicant/Transferee Company

**NOTICE OF THE MEETING OF THE EQUITY SHAREHOLDERS AND
UNSECURED CREDITORS OF VAIGHAI AGRO PRODUCTS LIMITED /
TRANSFEROR COMPANY**

Notice is hereby given that the Hon'ble National Company Law Tribunal, Chennai Bench II ('Tribunal') by an order dated 27th June 2025 ('the order'), in the above mentioned joint Company Application has directed convening a separate meeting of the Equity Shareholders and Unsecured Creditors of Vaighai Agro Products Limited ('the **Transferor Company**') for the purpose of considering, and if thought fit, approving with or without modification, the Scheme of Amalgamation proposed to be made between Vaighai Agro Products Limited and Vaighai Chemical Industries Limited and their



respective shareholders ('Scheme') pursuant to the provision of Section 230 to 232 of the Companies Act, 2013 ('Companies Act') and other applicable provisions thereof and applicable rules made thereunder.

In pursuance of the said Order and as directed therein and in accordance with applicable law including relevant circulars issued by the Ministry of Corporate Affairs, further notice is hereby given that the following meeting(s) be held on 16th August 2025 at "Vaighai House", No. 39 B, Anna Nagar, Madurai – 625 020 :-

- Equity Shareholders meeting of Transferor Company on 16th August, 2025 at 10:00 AM (IST)
- Unsecured Creditors meeting of Transferor Company on 16th August 2025 at 12:00 Noon (IST)

The Notice along with Scheme of Amalgamation and Explanatory Statement under Rule 6 of Companies (Compromise, Arrangement and Amalgamation), Rules 2016 are being issued electronically to those Members / Unsecured Creditors who have registered their email ID's and in physical form to those Members / Unsecured Creditors who have not registered Email ID's with the Company.

Copies of the said Scheme of Amalgamation, and of the statement under section 230 can be obtained free of charge at the registered office of the company or at the office of its authorized representative Shri P.Nagalingam at the Registered Office at Anna Nagar, Madurai . Persons entitled to attend and vote at the respective meetings, may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of the company at "Vaighai House", No. 39 B, Anna Nagar, Madurai – 625 020, not later than 48 hours before the meetings.

Forms of proxy can be had at the registered office of the Company.

The Tribunal has appointed Mr. Mohan Raj as the Chairperson for the meeting(s). The above-mentioned scheme, if approved by the Equity Shareholders and Unsecured Creditors at their respective meeting(s) will be subject to the subsequent approval of the Hon'ble Tribunal.

The Tribunal has appointed Mr.Sriram Ananth as the Scrutinizer to scrutinise the voting process in a fair and transparent manner.

Dated this the 7th day of July, 2025


Mr.K.Pounraj
Director